**INTEREST RATES MARKET NOTICE**

**Date: 31 August 2020**

**Subject:** New Financial Instrument Listing

***(EMIRA PROPERTY FUND LIMITED – “EPF021”)***

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The JSE Limited has granted a listing to **EMIRA PROPERTY FUND LIMITED** on Interest Rate Market with effect from 02 September 2020**.**

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** EPF021

**Nominal Issued** R 70,000,000.00

**Issue Price** R 70,000,000.00

**Coupon** 5.542% (3 Month JIBAR as at 28 Aug 2020 of 3.442% plus 210bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 02 September 2023

**Books Close Date** 20 February, 23 May, 23 August, 22 November

**Interest Payment Date(s)** 02 March, 02 June, 02 September, 02 December

**Last Day to Register** By 17:00 on19 February, 22 May, 22 August, 21 November

**Issue Date** 02 September 2020

**Date Convention** Following

**Interest Commencement Date** 02 September 2020

**First Interest Payment Date** 02 December 2020

**ISIN No.** ZAG000170614

**Additional Information** Senior Secured

**Applicable Pricing Supplement**

<https://www.jse.co.za/content/JSEPricingSupplementsItems/2020/EPF021%20PricingSupplement0209.pdf>

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Corporate Actions JSE +27 115207000